

## COORDINATION OF BENEFITS FORM

### MUST BE COMPLETED IN FULL

Employer	Branch Location	Group Number
Employee's Last Name	First M.I.	Date of Birth (MM/DD/YYYY) <input type="checkbox"/> Male <input type="checkbox"/> Female
Home Address	Street <input type="checkbox"/> Check here if new	Social Security Number (000-00-0000)
City	State Zip	If Name Change, Give Former Name
Home Phone ( ) -	Work Phone ( ) -	Email Address

**The Coordination of Benefits (COB) form must be completed so that J.P. Farley can properly coordinate benefits, to verify whether you and or your dependents have other health insurance coverage. Please return to avoid potential denial of any claims awaiting COB information.**

Is your spouse employed?  Yes  No    If yes, is the work:  Full Time  Part Time

Is health insurance coverage offered through an employer for any of your dependents, including your children over age 19?  Yes  No

Does anyone have other insurance coverage?  Yes  No  
If yes, please indicate:  Medical  Dental  Vision  Rx  
 Medicare Part A  Medicare Part B  Medicare Part C  Medicare Part D

Is this plan a high deductible health plan with a Health Savings Account?  Yes  No

Name of person(s) covered under other health plan(s):

Date of birth of the member who carries the other insurance (MM/DD/YYYY):	Effective date (MM/DD/YYYY):	Termination date (MM/DD/YYYY):
Other Group Policy Insurance Company Name:	Policy Number / ID / SSN:	
Insurance Company's Address: City	State Zip	Phone Number: ( ) -
Date eligible for Medicare (MM/DD/YYYY):	Medicare ID#	

If you have children and are legally separated or divorced:  
Is there a court decree stating financial responsibility?  Yes  No  
If yes, who has responsibility? \_\_\_\_\_ Who has custody of the child(ren)? \_\_\_\_\_

Does anyone other than the natural parents (step-parents) carry insurance on the dependent(s)? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, please provide the Name of the Policyholder:
Insurance Company's Address: City State Zip	Phone Number: ( ) -
Policy Number / ID / SSN:	